

FIRST SUPPLEMENTARY REPLACEMENT MASTER INFORMATION MEMORANDUM

**BOSWM CORE GROWTH FUND
BOSWM CORE BALANCED FUND
BOSWM CORE DEFENSIVE FUND**

MANAGER

BOS Wealth Management Malaysia Berhad 199501006861 (336059)

A company incorporated in Malaysia under the Companies Act 1965

TRUSTEE

CIMB COMMERCE TRUSTEE BERHAD 199401027349 (31 3031-A)

BOSWM Core Growth Fund was constituted on 30 April 2020.

BOSWM Core Balanced Fund was constituted on 30 April 2020.

BOSWM Core Defensive Fund was constituted on 30 April 2020.

This First Supplementary Replacement Master Information Memorandum is dated 7 July 2021 and is to be read in conjunction with the Replacement Master Information Memorandum dated 26 February 2021.

Investors are advised to read and understand the contents of the Replacement Master Information Memorandum and the First Supplementary Replacement Master Information Memorandum. If in doubt, please consult a professional adviser.

DIRECTORS' RESPONSIBILITY STATEMENT

This First Supplementary Replacement Master Information Memorandum has been seen and approved by the Directors of the Management Company and they collectively and individually accept full responsibility for the accuracy of all information contained herein and confirm, having made all enquiries which are reasonable in the circumstances, that to the best of their knowledge and belief, there are no other facts omitted which would make any statement herein misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of the Manager and takes no responsibility for the contents of the First Supplementary Replacement Master Information Memorandum, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon the whole or any part of the content of this First Supplementary Replacement Master Information Memorandum.

ADDITIONAL STATEMENTS

While it is the duty of the Manager to ensure that all comments given to the media is accurate and true at the time the comments were given, misquotation may still occur either by the media or third parties which are out of the Manager's control. In such situations, the Manager and its employees hold no responsibility for any claims and liabilities due to the misquotations by the media and/or third parties, and are under no obligation to fulfil any expectation or demand in relation to the misquoted statements.

The distribution of this First Supplementary Replacement Master Information Memorandum and offering, purchase, sale or transfer of units of the Fund(s) in certain jurisdictions may be restricted by law. In these jurisdictions, other than Malaysia, the Manager has not applied to allow distribution of this First Supplementary Replacement Master Information Memorandum or units of the Fund(s).

Therefore, this First Supplementary Replacement Master Information Memorandum does not constitute an offer or invitation to purchase units of the Fund(s) in any jurisdiction in which such offer or invitation would be unlawful. Investors should be aware that for investments of the Funds made via our Institutional Unit Trust Advisers (IUTA), if any, where applicable, any investment transactions are subject to the terms and conditions of the respective IUTA.

THIS FIRST SUPPLEMENTARY REPLACEMENT MASTER INFORMATION MEMORANDUM IS DATED 7 JULY 2021 AND IS TO BE READ IN CONJUNCTION WITH THE REPLACEMENT MASTER INFORMATION MEMORANDUM DATED 26 FEBRUARY 2021.

General

All capitalized terms used in this First Supplementary Replacement Master Information Memorandum shall have the same meaning as ascribed to them in the Replacement Master Information Memorandum unless the context otherwise requires.

Information in the section below pertaining to section "3. THE FUND(S)" relation to the BOSWM Core Growth Fund, BOSWM Core Balanced Fund and BOSWM Core Defensive Fund has been updated.

Pages 6, 8 and 9 of the Replacement Master Information Memorandum dated 26 February 2021

Amendment

Under the section "3. THE FUND(S)", the subsections entitled "3.1 BOSWM CORE GROWTH FUND", "3.2 BOSWM CORE BALANCED FUND" and "3.3 BOSWM CORE DEFENSIVE FUND", information pertaining to "Asset Allocation" below is amended as follow:

3.1 BOSWM Core Growth Fund

BOSWM CORE GROWTH FUND	
Asset Allocation	<p>Target Fund allocation:</p> <ul style="list-style-type: none">• Minimum: 95% of the Fund's NAV• Maximum: 100% of the Fund's NAV <p>Liquid assets allocation:</p> <ul style="list-style-type: none">• Minimum: 0% of the Fund's NAV• Maximum: 5% of the Fund's NAV <p><i>Note: Notwithstanding the asset allocation indicated above, the Fund may hold more than 5% in liquid assets on a temporary basis (i.e. up to 1 month) so as to facilitate the Fund's initial investments in the Target Fund.</i></p>

3.2 BOSWM Core Balanced Fund

BOSWM CORE BALANCED FUND	
Asset Allocation	<p>Target Fund allocation:</p> <ul style="list-style-type: none">• Minimum: 95% of the Fund's NAV• Maximum: 100% of the Fund's NAV <p>Liquid assets allocation:</p> <ul style="list-style-type: none">• Minimum: 0% of the Fund's NAV• Maximum: 5% of the Fund's NAV <p><i>Note: Notwithstanding the asset allocation indicated above, the Fund may hold more than 5% in liquid assets on a temporary basis (i.e. up to 1 month) so as to facilitate the Fund's initial investments in the Target Fund.</i></p>

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3.3 BOSWM Core Defensive Fund

BOSWM CORE DEFENSIVE FUND	
Asset Allocation	<p>Target Fund allocation:</p> <ul style="list-style-type: none">• Minimum: 95% of the Fund's NAV• Maximum: 100% of the Fund's NAV <p>Liquid assets allocation:</p> <ul style="list-style-type: none">• Minimum: 0% of the Fund's NAV• Maximum: 5% of the Fund's NAV <p><i>Note: Notwithstanding the asset allocation indicated above, the Fund may hold more than 5% in liquid assets on a temporary basis (i.e. up to 1 month) so as to facilitate the Fund's initial investments in the Target Fund.</i></p>

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